

StoredIQ for Legal

Streamline the eDiscovery process for legal and IT stakeholders

StoredIQ for Legal™ provides robust electronic discovery (eDiscovery) process management from hold notification to identification, preservation, and collection. Legal teams can use one interface to manage all data preservation and collection requirements. The solution incorporates automation, analysis, and insight throughout the process to increase efficiency while reducing the complexity, cost, and risk associated with eDiscovery events.

Benefits

Repeatable and defensible process

Maintain an accurate inventory of legal obligations by matter. The process includes individuals involved, information scope, and whether the duties have been satisfied fully or partially, and how.

Notify custodians and track confirmations

Send hold notices, track responses, and automate follow-ups and escalations to drive compliance. Pre-interview custodians electronically to reduce the scope of data collected and reviewed.

Manage data requests across legal and IT

Align legal and IT on what needs to be preserved or collected, where, and by when. Use customizable forms and fulfillment workflows to facilitate a common and timely view of requirements and status.

Analyze data in place for fast insights

Analyze data in place with insights before collection. Automate legal collections from dozens of data sources.

Key Features

Provide a systemic and defensible approach to eDiscovery

Lower costs and reduce the time and effort traditionally required to manage your eDiscovery process. Easily inform, remind and confirm duties with employees, managers, and IT to prevent spoliation and automatically capture a record of diligent, affirmative action. Decrease the volume of unstructured data by targeting only the most relevant information for a particular case. Create forensically sound and defensible collections.

Highlights

- Notify custodians with automated legal holds, alerts and reminders
 - Manage custodian interviews and data sources for a legal matter
 - Analyze data in place, and act for faster insight before collection
 - Reduce downstream review costs by performing early data assessment
 - Automate the legal collection process from dozens of data sources
 - Align legal and IT on what needs to be preserved or collected
 - Deliver a repeatable and defensible eDiscovery process
 - Customize, manage and track workflow for preservation and collection
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Quickly and reliably identify people in hold scope

Create a list of employees to scope obligations specifically and reliably. Identify custodians based on custodian information or matter involvement. You can search the organization tree, select one or more departments and automatically build an employee list. Import custodian lists to manage large custodian numbers. You can also select and deselect to refine the scope. Add or remove custodians over time with a full audit trail.

Hold notice creation, follow-ups, and escalations

Easily inform, remind and confirm duties with employees, managers, and IT to prevent spoliation and automatically capture a record of diligent, affirmative action. Confirmations with automated response tracking help reduce risk and effort. Create notices from templates and add matter-specific elements. Easily route to attorneys for review. Use outside counsel more efficiently by pre-interviewing custodians electronically and reducing the scope of data collected and reviewed.

Align legal and IT for collections requirements and status

Achieve higher reliability and control with less legal and IT effort. Define and communicate preservation and collection instructions. Activities are automatically tracked, logged, and made transparent for attorneys and appropriate IT staff. Pre-define criteria with IT across sources so that legal fills in the blanks for IT and IT can expand the data source details required to fulfill data requests. Status indicators keep everyone informed of responsibilities and next steps.

Analyze data in place, gain insights and take action

Automate the legal collection process from dozens of data sources. Use a powerful search function to accelerate understanding of large amounts of unstructured content. Conduct forensically sound, fully audited collections and export. Improve user productivity by analyzing and managing data in place.

Easily monitor all discovery across different matters

Monitor, manage and mitigate risk with greater precision and less effort. Identify exceptions that need attention. Track actions and produce reports.

About Breakwater

Breakwater helps mitigate risk and gain insight from sprawling information by combining technology automation and human expertise. Our expert consulting, software, and managed services address the challenges within information governance, disputes and investigations, regulatory compliance, privacy, and cybersecurity. Our solutions allow governance, legal, and risk professionals to locate, access, analyze, and manage information by making data transparent and actionable. Breakwater helps clients in public and private sectors mitigate risk, improve productivity, and increase profitability by transforming how they use data.

Learn more at www.breakwatersolutions.com.